

## WAYS TO GIVE

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### Wills

A bequest through your will or a trust enables you to leave a legacy for Broadway Rose that reflects your commitment to the theatre and serves our mission. It's as simple as using the text below:

*"I hereby bequeath to the Broadway Rose Theatre Company, located at P.O. Box 231004, Tigard, OR 97281, a 501(c)(3) tax-exempt organization with IRS tax identification number 93-1069099, (percentage of estate or dollar amount) to be used as determined by the board of directors."*



### Life Insurance

Life Insurance donors may designate Broadway Rose as a beneficiary or an owner of the policy and offers a special way of gifting. The donor can take a deduction approximately equal to the policy's cash value at the time the gift is made. Annual premiums are also tax-deductible each year, and offers a special way of gifting. The donor can take a deduction approximately equal to the policy's cash value at the time the gift is made. Annual premiums are also tax-deductible each year.

### Appreciated Securities

These include stocks and bonds, which have several tax advantages and make excellent gifts for Broadway Rose and you.

Other options include **retirement plans, IRAs and Life Income Arrangements**. A specific plan can be tailored with an estate professional to meet your personal and financial goals.

## BROADWAY ROSE THEATRE COMPANY

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### *About Broadway Rose*

Broadway Rose Theatre Company has been entertaining audiences with professionally produced Broadway musicals, comedies, and revues since 1992 and is proud to be Oregon's premier musical theatre company.

### *Our Mission*

Broadway Rose exists to create unparalleled musical theatre experiences that invigorate audiences and enrich our communities.

### *About the Encore Club*

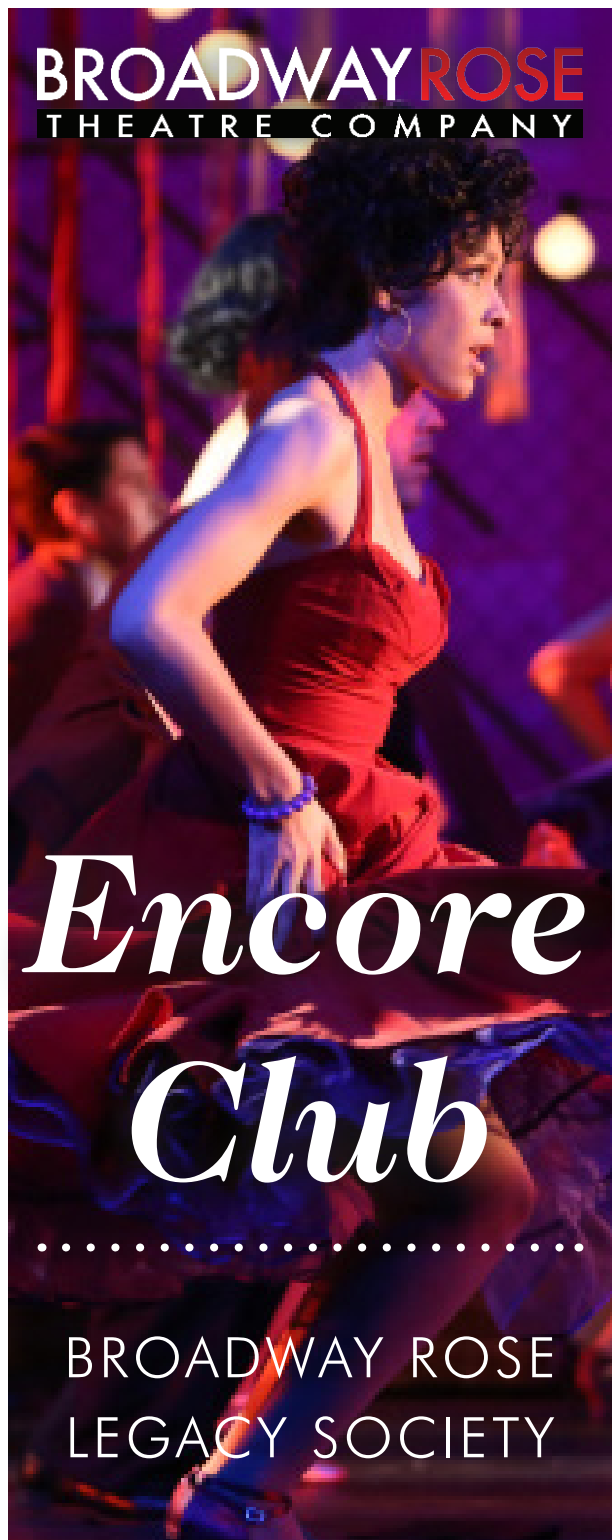
The Broadway Rose Theatre Encore Club was created to recognize and thank donors who have made provisions in their estate plans for a gift to Broadway Rose Theatre Company.



## CONTACT US

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For more information please call  
Holly Richards, Development Manager,  
at 971.250.3726 or email her at  
[holly@broadwayrose.org](mailto:holly@broadwayrose.org)



# WHO WE ARE

**Broadway Rose Theatre Company** has existed to create unparalleled musical theatre that invigorates audiences and enriches our communities since 1992. Your contributions play a critical role in the work we present and with your help we will continue to produce luminous work well into the future.

**Ticket sales only cover 65% of our costs.**



It is through the support of generous individuals like you that we are able to maintain our high artistic quality while producing new works, lesser-known shows, and beloved classics, offering educational programming for local children, and nurturing developing theatre professionals from Oregon and beyond—all while keeping tickets affordable.

# THE ENCORE CLUB

The Broadway Rose Theatre Encore Club was created to recognize and thank donors who have made provisions in their estate plans for a gift to Broadway Rose Theatre Company, recognizing that the gift may be postponed until after their lifetimes.

Additionally, the Encore Club has been established to build long-term financial stability for Broadway Rose and to encourage, support, and celebrate gifts that ensure our theatre remains vital and vibrant for those who come after us. Deferred charitable gifts, also

known as planned gifts or legacy gifts, offer the greatest opportunity for both Broadway Rose and the donor. These gift arrangements are a way to reflect your commitment to the theatre, leaving a legacy of giving, as well as offering the opportunity to make a significant impact on theatre lovers of the future.



In addition, they often have considerable tax advantages for the donor and/or family members. The Encore Club is open to anyone who provides

**Your participation as a member of the Encore Club will help us create and share vibrant musical theatre for future generations.**

for a future gift of any amount to Broadway Rose Theatre Company. Encore Club members receive opportunities to participate in a variety of donor events and activities during the year and receive permanent recognition in all show programs. Please complete a Legacy Gift Notification Form with specifics on how you wish to be recognized.

# WE'RE HERE TO HELP

For more information on joining the **Encore Club** or other ways to support luminous musical theatre at Broadway Rose please send Holly Richards, Development Manager, an email at [holly@broadwayrose.org](mailto:holly@broadwayrose.org) or give her a call at 971.250.3726.

or visit us online at [www.broadwayrose.org/support-us](http://www.broadwayrose.org/support-us)

*Note: Any Planned Giving should be discussed with your attorney and tax accountant.*

