

# BROADWAY ROSE THEATRE COMPANY

## The Encore Club legacy gift notification form

Thank you so much for letting us know of your planned gift to Broadway Rose Theatre Company! We appreciate your commitment to Broadway Rose, and please know that we will be good stewards of your generosity. **Broadway Rose uses this form to ensure that we are complying with your estate gift intentions and preferences** regarding your membership in The Encore Club. We understand that this gift commitment is not a legal document or a binding pledge and may be modified. The information you provide is strictly confidential.

### DONOR RECOGNITION INFORMATION

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Name(s)

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Address City State Zip

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Phone Number Email Address

Please list my/our name in all printed publications (including show programs and annual reports) as:

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I/We wish to remain anonymous.

### BEQUEST INFORMATION\*

I/We have made provisions for Broadway Rose Theatre Company in our estate plans as follows (please check all that apply):

- Bequest in our will or living trust
- Specific amount: \$ \_\_\_\_\_
  - Percentage of my Estate: \_\_\_\_\_%
- Income-producing gift plan for the benefit of Broadway Rose Theatre Company (e.g. gift annuity, charitable remainder trust).
- Other estate provisions naming Broadway Rose Theatre Company as beneficiary (e.g. life insurance, IRA, 401(k), investment account).
- Other Asset (e.g. gifts of property/real estate): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please return a completed copy of this form to:

Meredith Gordon, Executive Director  
Broadway Rose Theatre Company  
P.O. Box 231004  
Tigard, OR 97281

\* Please include Broadway Rose Theatre Company's Tax ID #93-1069099 in all legal documentation.